

**RSHB CAPITAL S.A.**

*Société anonyme*

46A, Avenue J.F. Kennedy  
L-1855 Luxembourg  
Grand Duchy of Luxembourg  
(the "**Company**")

Tel.: (352) 42 71 71 1  
Fax: (352) 42 19 61  
R.C.S. Luxembourg: B 111.968

Company name: RSHB Capital S.A.


Headline: Early Redemption of the Notes

26 May 2016

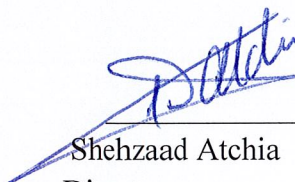
**Early Redemption of U.S.\$ 800,000,000 6.00 per cent. Loan Participation Notes due 2021**

In respect of the RSHB Capital S.A. U.S.\$ 800,000,000 6.00 per cent. Loan Participation Notes due 2021 (Regulation S ISIN Code: XS0632887997; Rule 144A ISIN Code: US74990CAA80) (the "**Notes**"), RSHB Capital S.A. gives notice that, on 5 July 2016, it will redeem all outstanding Notes at 100% of their principal amount plus any interest accrued to (but excluding) the date of redemption, pursuant to the terms and conditions of the Notes.

This notice does not constitute an offer to sell or buy or solicitation of an offer to sell or buy any Notes.



Patrick van Denzen  
Director



Shehzaad Atchia  
Director